



# Lafarge Shui On Cement Press release

Beijing November 15, 2011

## LAFARGE SHUI ON CEMENT PLACES CNY 1.5 BILLION OFFSHORE RMB BOND

On November 15, 2011, Lafarge Shui On Cement announced that its offshore RMB bond launched on November 9 closed yesterday.

As the first foreign joint venture in China's cement industry issuing an offshore RMB bond, the notes attracted investors from Hong Kong, mainland China and other parts of Asia within a very short period of launch.

"The reaction of investors to this bond has been encouraging. To raise such a sizable fund at a time when the market is facing financial challenges has shown the investors' confidence on the development of our company", Mr. Sang Kang, Chief Executive Officer of Lafarge Shui On Cement said, "I believe that this operation will further strengthen our financial structure."

The bond was issued by Lafarge Shui On Cement on November 9, 2011, with a total amount of CNY1.5 billion. Four leading banks including Citigroup, HSBC, Mitsubishi UFJ Securities International plc and Standard Chartered, were mandated as the joint bookrunners of this bond issue.

###

### About Lafarge Shui On Cement Ltd.

A joint venture founded in November 2005 between Lafarge Group and SOCAM Development Limited, Lafarge Shui On Cement Ltd. is a leading cement and concrete producer in China and the largest cement producer in Southwest China in terms of capacity, with a major presence in Sichuan, Chongqing, Yunnan and Guizhou. By the end of 2010, the company has 20 cement plants and 13 cement grinding stations, and a total annual production capacity reached 30.5 million tons of cement and 3 million cubic meters of concrete.