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Unless the context otherwise requires, terms used in this Form of Option Offer Acceptance shall bear the same meanings as those defined in the composite offer document dated 9 May 2011 (the "Composite Offer Document") jointly issued by Shui On Company Limited and Shui On Construction and Materials Limited. 除文義另有所指外，本購股權收購表格所用詞彙與Shui On Company Limited及瑞安建業有限公司於二零一一年五月九日聯合刊發的综合收購文件(「综合收購文件」)所界定者具有相同涵義。

To be completed in all respects except the sections marked "Do not complete"
除註明「毋須填寫」的部份外，每項均須填寫

FORM OF OPTION OFFER ACCEPTANCE
購股權收購接納表格



瑞安建業有限公司*
SHUI ON CONSTRUCTION AND MATERIALS LIMITED

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: 983)

(股份代號: 983)

VOLUNTARY CONDITIONAL PARTIAL CASH OFFER BY MERRILL LYNCH (ASIA PACIFIC) LIMITED
ON BEHALF OF SHUI ON COMPANY LIMITED TO CANCEL SHARE OPTIONS ENTITLING HOLDERS THEREOF
TO SUBSCRIBE FOR UP TO 4,317,121 SHARES OF

SHUI ON CONSTRUCTION AND MATERIALS LIMITED FROM THE QUALIFYING OPTIONHOLDERS
美林(亞太)有限公司代表SHUI ON COMPANY LIMITED向合資格購股權持有人提出自願有條件現金部份收購
以註銷可由持有人認購最高達4,317,121股瑞安建業有限公司股份的購股權

To accept the Option Offer made by Merrill Lynch for and on behalf of Shui On Company Limited, you should complete and sign this Form of Option Offer Acceptance and forward this form, together with all the relevant certificate(s) of the Share Option(s) under the Option Class you intend to tender for acceptance, stating the number of Shares underlying the Share Options in respect of which you intend to accept the Option Offer for those Share Options in respect of the same Option Class, by post or by hand to the Company Secretary at 13th Floor, New Kowloon Plaza, 38 Tai Kok Tsui Road, Kowloon, Hong Kong, in an envelope marked "Shui On Construction and Materials Limited - Option Offer", as soon as possible after receipt of this form and the Composite Offer Document and in any event no later than 4:00 p.m. on the Final Closing Date, being Monday, 13 June 2011 (or such other time and/or date as the Offeror may determine and announce with the consent of the Executive). If the number of Shares underlying the Share Options as evidenced in the relevant certificate(s) of the Share Options tendered is less than the number of Shares underlying the Share Options stated in the Form of Option Offer Acceptance, or you fail to submit all the certificate(s) of the Share Options tendered for acceptance within the same Option Class, your acceptance would be invalid. No acknowledgement of receipt of any Form of Option Offer Acceptance and/or the relevant certificate(s) of the Share Option(s) will be given.

閣下如欲接納美林代表Shui On Company Limited提出的購股權收購，應在收悉本表格以及综合收購文件後填妥及簽署本購股權收購接納表格，列明閣下擬就同一購股權類別的購股權接納購股權收購所涉及的購股權相關股份數目，連同與閣下擬提呈接納收購屬於同一購股權類別的購股權所有相關證書以郵遞或由專人送遞方式送交公司秘書，地址為香港九龍大角咀道38號新九龍廣場13樓，信封面請註明「瑞安建業有限公司一購股權收購」，惟無論如何不得遲於最後截止日期(即二零一一年六月十三日(星期一))下午四時正(或收購方經執行人員同意而可能決定及公佈的其他時間及/或日期)。倘所提呈購股權的相關證書所證明的購股權相關股份數目少於購股權收購表格列明的購股權相關股份數目，或閣下未有提交所有與該等提呈接納收購屬於同一購股權類別的購股權的所有證書，閣下的接納將為無效。概不就獲獲任何購股權收購接納表格及/或有關的購股權證書而發出任何收據。

To: The Offeror and Merrill Lynch

致：收購方及美林

Subject to the Option Offer becoming unconditional in all respects 待購股權收購在各方面成為無條件後，I (name)本人(姓名) _____
of (address) (地址) _____

hereby accept the Option Offer made by Merrill Lynch for and on behalf of the Offeror and agree, for the consideration set out in Note 1 of this form, to the cancellation of the Share Option(s) granted to me to subscribe for Share(s) at the exercise prices set out below.

謹此接納由美林代表收購方提出的購股權收購，並同意按本表格附註1載列的代價，註銷該等授予本人可按以下行使價認購股份的購股權。

Date of grant (Option Class) 授出日期(購股權類別)	Exercise price per Share (HK\$) 每股股份行使價(港元)	Number of Shares underlying the Share Options you wish to tender under the relevant date of grant (i.e. that Option Class) 閣下欲提呈有關授出日期(即該購股權類別)下的 購股權的相關股份數目	
		FIGURES 數目	WORDS 大寫

Notes 附註：

1. Consideration for each Share underlying the Share Options in respect of each Option Class with reference to the respective exercise price per Share
參考每股股份行使價計算的各購股權類別涉及的購股權相關股份每股代價

Date of grant (Option Class) 授出日期(購股權類別)	9 April 2009 二零零九年 四月九日	5 June 2009 二零零九年 六月五日	12 April 2010 二零一零年 四月十二日	1 August 2006 二零零六年 八月一日	7 May 2008 二零零八年 五月七日	14 June 2007 二零零七年 六月十四日
Exercise price per Share (HK\$) 每股股份行使價(港元)	7.63	11.90	12.22	14.00	19.76	20.96
Consideration (HK\$) 代價(港元)	4.37	0.10	0.01	0.01	0.01	0.01

2. The final number of Shares underlying any Share Options tendered for acceptance which will be taken up by the Offeror for cancellation under the Option Offer will be determined in accordance with the formulae set out in the Composite Offer Document.
就接納所提呈的任何購股權的相關股份最終數目(將由收購方根據購股權收購承購以便註銷)將按照综合收購文件所載的公式釐定。
3. If you accept the Option Offer in respect of a particular Option Class, you will be deemed to have tendered such number of Shares underlying the Share Options proportional to the number of Shares underlying the Share Options you hold for each exercise period under that Option Class.
如閣下欲就任何特定購股權類別接納購股權收購，閣下將被視為就閣下於該購股權類別中就各行使期限持有的購股權的相關股份數目按比例提呈接納該等購股權相關股份數目。
4. You cannot choose which exercise period of Share Options under the same Option Class to tender.
閣下不能自行選擇就同一購股權類別下何段行使期限的購股權以接納購股權收購。
5. Your acceptance of the Option Offer will be deemed null and void if you fail to attach to this form all the corresponding certificate(s) of the Share Option(s) under each Option Class so tendered.
如閣下未隨本表格附上所提呈接納的各購股權類別的購股權所有相關證書，閣下對於購股權收購的接納將被視為無效。

SIGNED this _____ day of _____, 2011
於二零一一年 _____ 月 _____ 日簽署

Signature of Qualifying Optionholder
合資格購股權持有人簽署

DO NOT COMPLETE
請勿填寫本欄

Date of Cancellation 註銷日期 _____

* For identification purpose only 僅供識別

THIS FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser. Only one Form of Option Offer Acceptance will be accepted from each Qualifying Optionholder by the Company Secretary.

The acceptance of the Option Offer by persons who are citizens or residents or nationals of jurisdictions outside Hong Kong may be prohibited or affected by the laws of the relevant jurisdictions. If you are a citizen or resident or national of a jurisdiction outside Hong Kong, you should inform yourself about and observe any applicable legal requirements. It is your responsibility if you wish to accept the Option Offer to satisfy yourself as to the full observance of the laws of the relevant jurisdictions in connection therewith, including the obtaining of any governmental approvals, exchange control approvals or other consents, or filing and registration requirements which may be required and the compliance with other necessary formalities or legal requirements and the payment of any transfer or other taxes due in such jurisdiction. Acceptance of the Option Offer by you will constitute a representation and warranty by you that you have fully observed all applicable legal and other requirements and that the Option Offer may be accepted by you lawfully under the laws of the relevant jurisdiction.

This Form of Option Offer Acceptance should be read in conjunction with the Composite Offer Document. All words and expressions defined in the Composite Offer Document shall, unless the context otherwise requires, have the same meanings when used in this form.

HOW TO COMPLETE THIS FORM OF OPTION OFFER ACCEPTANCE

To accept the Option Offer made by Merrill Lynch for and on behalf of the Offeror, you should complete and sign this Form of Option Offer Acceptance and forward this Form of Option Offer Acceptance, together with all the relevant certificate(s) of the Share Options under the Option Class you intend to tender for acceptance, stating the number of Shares underlying the Share Options in respect of which you intend to accept the Option Offer for those Share Options in respect of the Option Class, by post or by hand, in an envelope marked "Shui On Construction and Materials Limited – Option Offer", to the Company Secretary at 13th Floor, New Kowloon Plaza, 38 Tai Kok Tsui Road, Kowloon, Hong Kong as soon as practicable, but in any event so as to reach the Company Secretary by no later than 4:00 p.m. on the Final Closing Date, being Monday, 13 June 2011 (or such other time and/or date as the Offeror may determine and announce with the consent of the Executive). The provisions contained in Appendix I to the Composite Offer Document are incorporated into and form part of this Form of Option Offer Acceptance.

FORM OF ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and Merrill Lynch

1. My execution of this Form of Option Offer Acceptance (whether or not such form is dated) shall be binding on my successors and assignees, and shall constitute:
 - (a) my acceptance of the Option Offer made by Merrill Lynch for and on behalf of the Offeror, for the consideration and on and subject to the terms and conditions contained in the Composite Offer Document and herein mentioned, in respect of the number of Shares underlying the Share Option(s) in the same Option Class as specified in this Form of Option Offer Acceptance subject to being scaled down in accordance with the formulae set out in the Composite Offer Document;
 - (b) my irrevocable instruction and authority to each of the Offeror and/or Merrill Lynch and/or their respective agent(s) to send a cheque crossed "Not negotiable-account payee only" drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the Option Offer together with the certificate(s) in respect of the balance, if any, of the Share Options not accepted by the Offeror under the Option Offer by ordinary post at my own risk to the person and the address stated below or, if no name and address is stated below, to me at 13th Floor, New Kowloon Plaza, 38 Tai Kok Tsui Road, Kowloon, Hong Kong as soon as possible but in any event within 10 days following the Final Closing Date;

Name: (in block capitals) _____

Address: (in block capitals) _____

- (c) my irrevocable instruction and authority to each of the Offeror and/or Merrill Lynch and/or such person or persons as any of them may direct to complete and execute any document on my behalf in connection with my acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling the Share Option(s) tendered and taken up by the Offeror under the Option Offer;
 - (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Share Option(s) tendered and taken up by the Offeror under the Option Offer free from all third party rights, liens, claims, charges, equities and encumbrances in respect of the Share Option(s), following which such Share Option(s) will be cancelled and extinguished; and
 - (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Merrill Lynch and/or their respective agents or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a warranty by me to you that (i) the number of Shares underlying the Share Option(s) specified in this Form of Option Offer Acceptance will be free from all third party rights, liens, claims, charges, equities and encumbrances and renounced together with all rights accruing or attaching thereto on or after the Final Closing Date or subsequently becoming attached to them; and (ii) I have not taken or omitted to take any action which will or may result in the Offeror, or Merrill Lynch or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or my acceptance thereof, and is permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I authorise and request the Offeror and/or Merrill Lynch and/or such person or persons as any of them may direct to return to me my relevant certificate(s) of the Share Options, together with this Form of Option Offer Acceptance duly cancelled, by ordinary post at my own risk to the person and address stated in 1(b) above or, if no name and address is stated, to me at 13th Floor, New Kowloon Plaza, 38 Tai Kok Tsui Road, Kowloon, Hong Kong as soon as possible but in any event within 10 days following the Final Closing Date.
4. I enclose the relevant certificate(s) of the Share Options tendered for acceptance of the Option Offer which are to be held by the Offeror and/or Merrill Lynch and/or such person or persons as any of them may direct on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any Form(s) of Option Offer Acceptance and relevant certificate(s) of the Share Option(s) will be given. I further understand that all relevant documents will be sent by ordinary post at my own risk.
5. I represent and warrant to you that I am the holder of the Share Option(s) specified in this Form of Option Offer Acceptance and I have the full right, power and authority to surrender my Share Option(s) for cancellation by way of acceptance of the Option Offer.
6. I represent and warrant to you that I have satisfied the laws of the jurisdiction where my address is located in connection with my acceptance of the Option Offer, including the obtaining of any governmental approvals, exchange control approvals or other consents, or filing and registration requirements which may be required and the compliance with all necessary formalities or legal requirements.
7. I warrant to you that I shall be fully responsible for payment of any transfer or other taxes or duties, if any, payable in respect of the jurisdiction where my address is located in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Offer Document and this Form of Option Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本購股權收購接納表格乃重要文件，請即處理。

閣下如對本購股權收購接納表格的任何方面或應採取的行動有任何疑問，應諮詢 閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。公司秘書僅會接納每名合資格購股權持有人遞交一份購股權收購接納表格。

屬香港以外司法權區的市民或居民或國民的人士接納購股權收購可能會受有關司法權區的法例禁止或影響。倘 閣下為香港以外司法權區的市民或居民或國民，應自行了解並遵守任何適用法律規定。 閣下如欲接納購股權收購，須自行負責就此全面遵守有關司法權區的法例(包括於取得任何可能規定的政府批准、外匯管制批准或其他同意，或存檔及登記規定以及遵守其他必要手續或法律規定以及支付於有關司法權區應付的任何轉讓或其他稅項及徵費)。 閣下接納購股權收購將構成 閣下聲明及保證， 閣下已全面遵守所有適用法律及其他規定且 閣下可合法根據有關司法權區法例接納購股權收購。

本購股權收購接納表格應與綜合收購文件一併閱讀。除非文義另有所指，否則綜合收購文件所界定的所有文字及詞彙與本表格所採用者具有相同意義。

本購股權收購接納表格填寫方法

閣下如欲接納美林代表收購方提出的購股權收購，應填妥及簽署本購股權收購接納表格，列明 閣下擬就同一購股權類別的購股權接納購股權收購所涉及的購股權相關股份數目，連同 閣下擬提呈購股權類別項下的購股權的所有相關證書，於實際可行情況下盡快以郵遞或由專人送遞方式送交公司秘書，地址為香港九龍大角咀道38號新九龍廣場13樓，信封面須註明「瑞安建業有限公司一購股權收購」，惟無論如何必須於最後截止日期(即二零一一年六月十三日(星期一))下午四時正(或收購方可能決定及公佈且經執行人員同意的其他時間及/或日期)前送達。綜合收購文件附錄一所載的條文納入本購股權收購接納表格並構成其中部份。

購股權收購的接納表格

致： 收購方及美林

- 本人一經簽署本購股權收購接納表格(不論該表格是否已註明日期)，本人的承繼人及受讓人將受此約束，並表示：
 - 本人按綜合收購文件所載及本購股權收購接納表格所述代價按照並遵守當中所載條款及條件，就本購股權收購接納表格所註明屬於同一購股權類別的購股權相關股份數目(可根據綜合收購文件所載的公式調低)接納由美林代表收購方提出的購股權收購；
 - 本人不可撤回地指示及授權收購方及/或美林及/或彼等各自的代理，各自就本人根據購股權收購的條款應得的現金代價，連同收購方根據購股權收購不接納的餘下購股權的證書(如有)，以「不得轉讓—只准入抬頭人賬戶」方式向本人開出劃線支票，然後於最後截止日期之後十日內盡快以普通郵遞方式寄送以下列明的人士和地址，或如並未列明任何收件人及地址，則寄予本人，地址為香港九龍大角咀道38號新九龍廣場13樓，郵誤風險概由本人承擔；

姓名(請用正楷填寫)：_____

地址(請用正楷填寫)：_____
 - 本人不可撤回地指示及授權收購方及/或美林及/或彼等任何一方可能指定的有關人士，各自代表本人填妥及簽署任何有關本人接納購股權收購的文件，以及辦理任何其他必需或權宜的手續，將根據購股權收購提呈及獲收購方承購的購股權註銷；
 - 本人承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人根據購股權收購提呈及獲收購方承購的購股權註銷，該等購股權不附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔，而該等購股權將隨即註銷及不可再予行使；及
 - 本人同意追認收購方及/或美林及/或彼等各自的代理或彼等任何一方可能指定的有關人士於行使本表格所載任何權利時可能作出或進行的各種及所有行動或事宜。
- 本人明白本人接納購股權收購，將被視為構成本人向 閣下保證(i)本購股權收購接納表格所註明股份數目所對應的購股權將不附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔，並連同於最後截止日期或之後累算或附帶或其後成為附帶的一切權利；及(ii)本人並無採取或不採取任何行動而將或可能致使收購方或美林或任何其他人士違反任何地區與購股權收購或本人接納有關的法律或監管規定，且本人根據所有適用法例獲准收取及接納購股權收購(及其任何修訂)，而根據所有適用法例，該接納為有效及具有約束力。
 - 倘按購股權收購的條款，本人的接納屬無效或被視為無效，則上文第1段所載的所有指示、授權及承諾均會失效。在此情況下，本人授權並懇請收購方及/或美林及/或彼等可能指定的有關人士盡快且無論如何於最後截止日期之後十日內，將本人的購股權相關證書連同經註銷的本購股權收購接納表格以普通郵遞方式一併寄予上文1(b)所列的人士及地址，或如未有列明姓名及地址，則寄至香港九龍大角咀道38號新九龍廣場13樓予本人，郵誤風險概由本人承擔。
 - 本人茲附上本人欲接納購股權收購的購股權相關證書，由收購方及/或美林及/或彼等可能指定的有關人士按購股權收購的條款及條件予以保存。本人明白任何交回的購股權收購接納表格及相關的購股權證書概不獲發收據。本人亦瞭解以普通郵遞方式寄發所有相關文件的一切郵誤風險概由本人自行承擔。
 - 本人向 閣下聲明及保證，本人為本購股權收購接納表格所註明的購股權持有人，而本人有全部權利、權力及授權以接納購股權收購的方式，交出本人的購股權予以註銷。
 - 本人向 閣下聲明及保證，本人已遵守本人地址所在司法權區關於本人接納購股權收購方面的法例，包括獲得任何所需的政府批准、外匯管制批准或其他方面的同意或存檔及登記規定，及辦理一切必須的手續或遵守法律規定。
 - 本人向 閣下保證，本人須就支付本人地址所在司法權區關於本人就接納購股權收購應付的任何轉讓或其他稅項或徵稅(如有)承擔全部責任。
 - 本人知悉，除綜合收購文件及本購股權收購接納表格明文規定外，據此作出的所有接納、指示、授權及承諾均不可撤回及為無條件。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Merrill Lynch and the Company and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Option Offer for your Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of Option Offer Acceptance and the Composite Offer Document;
- cancelling the Share Option(s) in your name;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as financial advisers, and/or the Company;
- compiling statistical information and Optionholder profiles;
- establishing benefit entitlements of the Optionholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror or the Company; and
- any other incidental or associated purposes relating to the above and other purpose to which the Optionholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Option Offer Acceptance will be kept confidential but the Offeror and/or Merrill Lynch and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Merrill Lynch, any of their agents and the Company;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Merrill Lynch and/or the Company, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or Merrill Lynch and/or the Company considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Merrill Lynch and/or the Company holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Merrill Lynch and/or the Company has the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Merrill Lynch or the Company (as the case may be).

BY SIGNING THIS FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關收購方、美林及本公司及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)的政策及慣例。

1. 收集閣下個人資料的原因

如閣下就所持有的購股權接納購股權收購，閣下須提供所需的個人資料，倘閣下未能提供所需資料，則可能導致閣下的接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權收購應得的代價。

2. 用途

閣下於本購股權收購接納表格提供的個人資料可能會用作、持有及/或保存(以任何方式)作下列用途:

- 處理閣下的接納申請及核實或遵循本購股權收購接納表格及綜合收購文件載列的條款及申請手續;
- 註銷以閣下名義登記的購股權;
- 核實或協助核實簽名, 以及進行任何其他資料核實或交換;
- 自收購方及/或其代理(例如財務顧問)及/或本公司發佈通訊;
- 編製統計資料及購股權持有人資料;
- 確立購股權持有人的獲益權利;
- 披露有關資料以方便進行權益申索;
- 按法例、規則或規例規定(無論法定或其他規定)作出披露;
- 有關收購方或本公司業務的任何其他用途; 及
- 有關上文所述任何其他臨時或關連用途及購股權持有人可能不時同意或知悉的其他用途。

3. 轉交個人資料

本購股權收購接納表格提供的個人資料將會保密, 惟收購方及/或美林及/或本公司為達致上述或有關任何上述的用途, 可能作出必需的查詢, 以確認個人資料的準確性, 尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料:

- 收購方、美林、其任何代理及本公司;
- 為收購方及/或美林及/或本公司的業務經營提供行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商;
- 任何監管或政府機構;
- 與閣下進行交易或建議進行交易的任何其他個人或機構, 例如閣下的銀行、律師、會計師或持牌證券交易商或註冊證券機構; 及
- 收購方及/或美林及/或本公司認為必需或適當情況下的任何其他個人或機構。

4. 獲取及更正個人資料

根據該條例的規定, 閣下可確認收購方及/或美林及/或本公司是否持有閣下的個人資料, 獲取該資料副本, 以及更正任何錯誤資料。依據該條例的規定, 收購方及/或美林及/或本公司可就獲取任何資料的請求收取合理的手續費。獲取資料或

更正資料或獲取有關政策及慣例及所持資料類型的資料的所有請求, 須提交予收購方、美林或本公司(視情況而定)。

閣下一經簽署本購股權收購接納表格即表示同意上述所有條款