



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SHUI ON CONSTRUCTION AND MATERIALS LIMITED

Date Submitted 07/01/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 983 Description : SHUI ON CONS

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>1,000,000,000</u>	<u>HK\$1.00</u>	<u>HK\$1,000,000,000.00</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>1,000,000,000</u>	<u>HK\$1.00</u>	<u>HK\$1,000,000,000.00</u>

(2) Stock code : N/A Description : \_\_\_\_\_

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____



## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	488,040,786	N/A	N/A	N/A
Increase/ (decrease) during the month	56,000	N/A	N/A	N/A
Balance at close of the month	488,096,786	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option</u>						
<u>Scheme approved on 27/08/2002</u>						
<u>Date of grant: 29/07/2005</u>						
<u>Exercise price: HK\$9.30</u>						
<u>Exercise period: 29/01/2006 to 28/07/2010</u>						
<u>Ordinary shares</u>	Nil	26,000	Nil	Nil	26,000	238,000
<i>(Note 1)</i>						
<u>2. Share Option</u>						
<u>Scheme approved on 27/08/2002</u>						
<u>Date of grant: 01/08/2006</u>						
<u>Exercise price: HK\$14.00</u>						
<u>Exercise period: 01/02/2007 to 31/07/2011</u>						
<u>Ordinary shares</u>	Nil	Nil	Nil	Nil	Nil	3,248,000
<i>(Note 1)</i>						



Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<b>6. Share Option</b>						
<u>Scheme approved</u>						
<u>on 27/08/2002</u>						
<u>Date of grant:</u>						
<u>07/05/2008</u>						
<u>Exercise price:</u>						
<u>HK\$19.76</u>						
<u>Exercise period:</u>						
<u>07/11/2008 to</u>						
<u>06/05/2013</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>3,440,000</u>
<i>(Note 1)</i>						
<b>7. Share Option</b>						
<u>Scheme approved</u>						
<u>on 27/08/2002</u>						
<u>Date of grant:</u>						
<u>07/05/2008</u>						
<u>Exercise price:</u>						
<u>HK\$19.76</u>						
<u>Exercise period:</u>						
<u>07/11/2009 to</u>						
<u>06/05/2013</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>300,000</u>
<i>(Note 1)</i>						
<b>8. Share Option</b>						
<u>Scheme approved</u>						
<u>on 27/08/2002</u>						
<u>Date of grant:</u>						
<u>07/05/2008</u>						
<u>Exercise price:</u>						
<u>HK\$19.76</u>						
<u>Exercise period:</u>						
<u>07/05/2011 to</u>						
<u>06/05/2018</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>750,000</u>	<u>Nil</u>	<u>3,000,000</u>
<i>(Note 1)</i>						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<b>9. Share Option</b>						
<u>Scheme approved on 27/08/2002</u>						
<u>Date of grant: 09/04/2009</u>						
<u>Exercise price: HK\$7.63</u>						
<u>Exercise period: 09/10/2009 to 08/04/2014</u>						
Ordinary shares	Nil	30,000	Nil	Nil	30,000	4,661,000
<i>(Note 1)</i>						
<b>10. Share Option</b>						
<u>Scheme approved on 27/08/2002</u>						
<u>Date of grant: 09/04/2009</u>						
<u>Exercise price: HK\$7.63</u>						
<u>Exercise period: 09/04/2012 to 08/04/2019</u>						
Ordinary shares	Nil	Nil	Nil	500,000	Nil	3,250,000
<i>(Note 1)</i>						
<b>11. Share Option</b>						
<u>Scheme approved on 27/08/2002</u>						
<u>Date of grant: 05/06/2009</u>						
<u>Exercise price: HK\$11.90</u>						
<u>Exercise period: 03/01/2010 to 02/01/2012</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,752,000
<i>(Note 1)</i>						



## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	



## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )  ( / / )	<u>          N/A          </u> <u>          N/A          </u>
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )  ( / / )	<u>          N/A          </u> <u>          N/A          </u>
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )  ( / / )	<u>          N/A          </u> <u>          N/A          </u>
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )  ( / / )	<u>          N/A          </u> <u>          N/A          </u>

## For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
6.	Repurchase of shares	Class of shares _____ repurchased <i>(Note 1)</i> Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
7.	Redemption of shares	Class of shares _____ redeemed <i>(Note 1)</i> Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
8.	Consideration issue At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
Total E. (Ordinary shares)		N/A	
(Preference shares)		N/A	
(Other class)		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	56,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

