

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities referred to herein. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and subject to certain exceptions, may not be offered or sold within the United States. The securities referred to herein may be offered and sold outside the United States in reliance on Regulation S under the U.S. Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



瑞安建業有限公司*
SOCAM Development Limited
(incorporated in Bermuda with limited liability)
(as Issuer)

(Stock Code: 983)

**US\$80,000,000 6.25 per cent. senior notes due 2020 (the "New Notes")
(to be consolidated and form a single series with
the US\$200,000,000 6.25 per cent. senior notes
due 2020 issued on 8 May 2017)
(the "Original Notes")**

(Stock Code: 4518)

Joint Bookrunners and Joint Lead Managers

UBS

DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes (as described in the supplemental offering memorandum dated 5 June 2017) (to be consolidated and form a single series with the Original Notes (as described in the offering memorandum dated 27 April 2017)) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of and permission to deal in the New Notes is expected to become effective on or about 13 June 2017.

By order of the Board
SOCAM Development Limited
Wong Yuet Leung, Frankie
Executive Director, Chief Executive Officer and
Chief Financial Officer

Hong Kong, 12 June 2017

As at the date of this announcement, the Executive Directors of the Company are Mr. Lo Hong Sui, Vincent and Mr. Wong Yuet Leung, Frankie; the Non-executive Director of the Company is Mr. Tsang Kwok Tai, Moses; and the Independent Non-executive Directors of the Company are Ms. Li Hoi Lun, Helen, Mr. Chan Kay Cheung and Mr. William Timothy Addison.

* For identification purpose only

Website: www.socam.com