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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



瑞安建業有限公司*
SOCAM Development Limited
(incorporated in Bermuda with limited liability)
(as Issuer)

(Stock Code: 983)

US\$200,000,000 6.25 per cent. senior notes due 2020
(Stock Code: 4518)

Sole Global Coordinator

UBS

Joint Bookrunners and Joint Lead Managers

UBS

DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$200,000,000 6.25 per cent. senior notes due 2020 (the "**Notes**") to be issued by SOCAM Development Limited (the "**Company**") by way of an issue of debts to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 27 April 2017. The listing of and permission to deal in the Notes is expected to become effective on or about 9 May 2017.

By order of the Board
SOCAM Development Limited
Wong Yuet Leung, Frankie
Executive Director, Chief Executive Officer and
Chief Financial Officer

Hong Kong, 8 May 2017

As at the date of this announcement, the Executive Directors of the Company are Mr. Lo Hong Sui, Vincent and Mr. Wong Yuet Leung, Frankie; the Non-executive Director of the Company is Mr. Tsang Kwok Tai, Moses; and the Independent Non-executive Directors of the Company are Ms. Li Hoi Lun, Helen, Mr. Chan Kay Cheung and Mr. William Timothy Addison.

* For identification purpose only

Website: www.socam.com